

Overview Login Process

Kravitz is pleased to provide you with access to our secure document exchange portal, the Retirement Center. To login, go to www.portal.kravitzinc.com. Enter your email address, password and click Login. If you do not have an account, please contact your Kravitz Consultant.

Retirement Center

New Participants: [Enroll Now](#)

The screenshot shows the login interface. At the top, it says "Welcome! Please Login Here". Below this are two input fields: "Email Address" and "Password". There is a checkbox for "Remember me" and a link for "Forget your password?". A red "Login" button is centered below the fields. At the bottom, it says "New Participants: ENROLL HERE" and "Having problems logging in? Call Retirement Center Support at (888) 761-1055".

Once logged in, your plan(s) and any uploaded documents will display. The view is organized by plan and then by document category.

Retirement Center

Welcome, Patty | [Logout](#) [Portal](#)

The screenshot shows the dashboard after login. The AAA logo is at the top left. On the right, there are "Upload File" and "Change Password" buttons. The main content area shows "AAA Professional Group, Inc. Cash Balance Pension Plan" with a blue border around the text. Below it is a "Data" section with a date "Dec 24, 2015", a file name "00004-DCW-12-31-2015.xlsx", and a description: "Request for information needed to complete annual compliance services and calculation of contributions."

Retirement Center

Welcome, Patty | [Logout](#) [Portal](#)

This screenshot is identical to the previous one, showing the dashboard with the AAA logo, "Upload File" and "Change Password" buttons, and the "AAA Professional Group, Inc. Cash Balance Pension Plan" section with the "Data" tab selected.

When you are ready to leave the Retirement Center, click Logout in the upper right corner to exit the website.